INDEXALYZER

INDEX ALLOCATION REPORT

PREMIUM: $100,000

POWERED BY: INDEXALYZER

INDEX / ALLOCATION / RESET PERFORMANCE

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Index	AI Powered Global Opportunities*	AI Powered Global Opportunities*	AI Powered Global Opportunities*	AI Powered Global Opportunities*
Allocation	25%	25%	25%	25%
1	9.61%	20.76%	11%	16.94%
2	33.67%	14.69%	17.37%	8.5%
3	-1.25%	10.24%	0%	6.12%
4	32.61%	12.09%	16.85%	7.11%
5	-1.25%	13.49%	0%	7.86%
6	41.32%	14.53%	21.18%	8.41%
7	-1.25%	6.64%	0%	4.2%
8	9.92%	-0.24%	5.56%	0.54%
9	-1.25%	-1.25%	0%	0%
10	-0.83%	0.82%	0.21%	1.1%

CREDITING DETAILS

	1	2	3	4
M:	P-P	P-P	P-P	P-P
P:	109.47%	85.5%	53.79%	45%
C:				
S:				
T:				
R:	2 YR	1 YR	2 YR	1 YR
F:	1.25%	1.25%	0%	0%

LEGEND

M: Method

P: Par Rate

C: Cap

S: Spread

T: Trigger

B: Boost

R: Reset

F: Fee

PR: Premium

BN: Bonus

P+B: Premium +Bonus

DRAW DOWN

30%

INDIVIDUAL METHOD RESET GROWTH

	1	2	3	4	TOTALS
PR:	$25,000	$25,000	$25,000	$25,000	$100,000
BN:	11%	11%	11%	11%	44%
P+B:	$27,750	$27,750	$27,750	$27,750	$111,000
1	$27,403	$30,189	$27,750	$29,235	$114,577
2	$36,629	$34,624	$32,571	$31,719	$135,542
3	$36,171	$38,169	$32,571	$33,661	$140,573
4	$47,967	$42,784	$38,059	$36,055	$164,865
5	$47,368	$48,557	$38,059	$38,888	$172,872
6	$66,938	$55,612	$46,120	$42,159	$210,828
7	$66,101	$59,304	$46,120	$43,932	$215,456
8	$72,656	$59,163	$48,682	$44,169	$224,670
9	$71,748	$58,424	$48,682	$44,169	$223,023
10	$71,152	$58,902	$48,784	$44,656	$223,493

COMBINED TOTALS

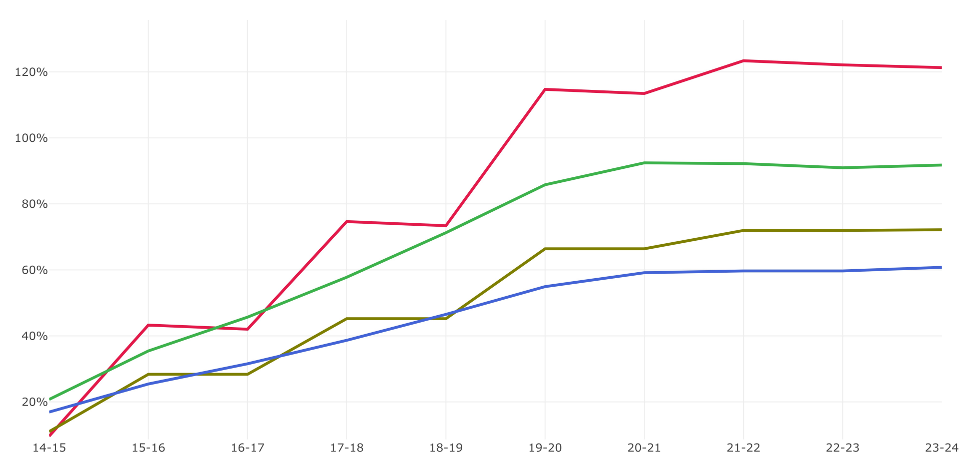
COMBINED ANNUAL GROWTH

	$100,000	ANNUAL	CUMULATIVE
1	$114,577	14.58%	14.58%
2	$135,542	18.3%	32.88%
3	$140,573	3.71%	36.59%
4	$164,865	17.28%	53.87%
5	$172,872	4.86%	58.72%
6	$210,828	21.96%	80.68%
7	$215,456	2.2%	82.88%
8	$224,670	4.28%	87.15%
9	$223,023	-0.73%	86.42%
10	$223,493	0.21%	86.63%

10 YEAR AVERAGE COMPOUND RETURN

8.37%

INDIVIDUAL METHOD CUMULATIVE PERFORMANCE



**For agent use and allocation recommendation purposes only. The Index Resource Center LLC and all affiliated companies will not be responsible for inaccuracies in this report. Rates are based on index movements starting ten years ago on the first business day of the month stated on this report moving forward ten years. Initial method rates are used. Future carrier rate changes are not considered. Crediting methods represented in this report may not be available in all states. The carrier(s) (insurance company/companies) listed on this report do not represent, nor claim any assistance to the methods used, the data used, or the calculations used for the data on this report. Rates are all based upon maximum premium bands and maximum bonus. Bonuses may vary by annuitant age and state approval. Some indexes use hypothetical backtesting to acheive the ten years of performance. ¹A.M. Best Financial Strength Rating: A- ("Excellent"), 4th highest out of 16 ratings for financial strength. Rating as of December 4, 2020.*