INDEX ALYZER

INDEX ALLOCATION REPORT

PREMIUM: $100,000 POWERED BY: INDEX ALYZER

INDEX / ALLOCATION / RESET PERFORMANCE

	1	2	3	4	5	6	7	8	9	10	TOTALS
Index	AI Powered Global Opportunities*	AI Powered Global Opportunities*	AI Powered Global Opportunities*	NASDAQ FC INDEX*	UBS Innovative Balanced*	AI Powered Global Opportunities*	NASDAQ FC INDEX*	UBS Innovative Balanced*	NASDAQ FC INDEX*	BNP Paribas MAD 5*	
Allocation	10%	10%	10%	10%	10%	10%	10%	10%	10%	10%	
1	9.61%	20.76%	11%	9.61%	9.61%	16.94%	11%	16.79%	11.77%	9.61%	
2	33.67%	14.69%	17.37%	-1.25%	12.43%	8.5%	0%	3.14%	-1.25%	18.91%	
3	-1.25%	10.24%	0%	-1.25%	-1.25%	6.12%	0%	7.79%	10.13%	-1.25%	
4	32.61%	12.09%	16.85%	34.3%	18.47%	7.11%	22.82%	4.85%	8.08%	2.29%	
5	-1.25%	13.49%	0%	-1.25%	-1.25%	7.86%	0%	3.27%	3.76%	-1.25%	
6	41.32%	14.53%	21.18%	21.89%	14.13%	8.41%	14.85%	6.07%	7.53%	9.78%	
7	-1.25%	6.64%	0%	-1.25%	-1.25%	4.2%	0%	9.65%	6.66%	-1.25%	
8	9.92%	-0.24%	5.56%	-1.25%	14.35%	0.54%	0%	0.33%	-1.25%	9.4%	
9	-1.25%	-1.25%	0%	-1.25%	-1.25%	0%	0%	1.58%	3.57%	-1.25%	
10	-0.83%	0.82%	0.21%	12.33%	3.47%	1.1%	8.71%	-0.27%	2.23%	5.74%	
CREDITING DETAILS											
M:	P-P	P-P	P-P	P-P	P-P	P-P	P-P	P-P	P-P	P-P	
P:	109.47%	85.5%	53.79%	103.42%	102.65%	45%	65.55%	81.19%	64.47%	182.94%	
C:											
S:											
T:											
R:	2 YR	1 YR	2 YR	2 YR	2 YR	1 YR	2 YR	1 YR	1 YR	2 YR	
F:	1.25%	1.25%	0%	1.25%	1.25%	0%	0%	1.25%	1.25%	1.25%	
PR:	$10,000	$10,000	$10,000	$10,000	$10,000	$10,000	$10,000	$10,000	$10,000	$10,000	$100,000
BN:	11%	11%	11%	11%	11%	11%	11%	11%	11%	11%	110%
P+B:	$11,100	$11,100	$11,100	$11,100	$11,100	$11,100	$11,100	$11,100	$11,100	$11,100	$111,000
INDIVIDUAL METHOD RESET GROWTH											
1	$10,961	$12,076	$11,100	$10,961	$10,961	$11,694	$11,100	$11,679	$11,177	$10,961	$112,671
2	$14,652	$13,849	$13,028	$10,824	$12,324	$12,687	$11,100	$12,045	$11,038	$13,034	$124,582
3	$14,468	$15,268	$13,028	$10,689	$12,170	$13,465	$11,100	$12,984	$12,155	$12,871	$128,198
4	$19,187	$17,114	$15,224	$14,355	$14,418	$14,422	$13,633	$13,614	$13,137	$13,166	$148,269
5	$18,947	$19,423	$15,224	$14,176	$14,238	$15,555	$13,633	$14,059	$13,632	$13,001	$151,888
6	$26,775	$22,245	$18,448	$17,279	$16,250	$16,864	$15,658	$14,913	$14,658	$14,272	$177,361
7	$26,440	$23,722	$18,448	$17,063	$16,047	$17,573	$15,658	$16,351	$15,634	$14,094	$181,030
8	$29,063	$23,665	$19,473	$16,850	$18,349	$17,667	$15,658	$16,406	$15,439	$15,419	$187,989
9	$28,699	$23,369	$19,473	$16,639	$18,120	$17,667	$15,658	$16,664	$15,990	$15,227	$187,507
10	$28,461	$23,561	$19,513	$18,690	$18,749	$17,862	$17,022	$16,619	$16,347	$16,100	$192,924

LEGEND

- M: Method
- P: Par Rate
- C: Cap
- S: Spread
- T: Trigger
- B: Boost
- R: Reset
- F: Fee
- PR: Premium
- BN: Bonus
- P+B: Premium +Bonus

DRAW DOWN

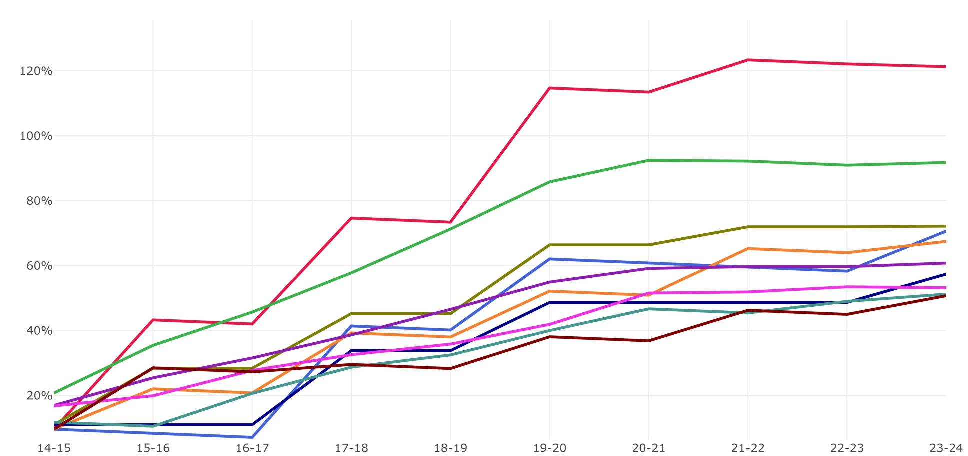
30%

COMBINED TOTALS

COMBINED ANNUAL GROWTH

	$100,000	ANNUAL	CUMULATIVE
1	$112,671	12.67%	12.67%
2	$124,582	10.57%	23.24%
3	$128,198	2.9%	26.15%
4	$148,269	15.66%	41.8%
5	$151,888	2.44%	44.24%
6	$177,361	16.77%	61.01%
7	$181,030	2.07%	63.08%
8	$187,989	3.84%	66.93%
9	$187,507	-0.26%	66.67%
10	$192,924	2.89%	69.56%

INDIVIDUAL METHOD CUMULATIVE PERFORMANCE



10 YEAR AVERAGE COMPOUND RETURN

6.79%

**For agent use and allocation recommendation purposes only. The Index Resource Center LLC and all affiliated companies will not be responsible for inaccuracies in this report. Rates are based on index movements starting ten years ago on the first business day of the month stated on this report moving forward ten years. Initial method rates are used. Future carrier rate changes are not considered. Crediting methods represented in this report may not be available in all states. The carrier(s) (insurance company/companies) listed on this report do not represent, nor claim any assistance to the methods used, the data used, or the calculations used for the data on this report. Rates are all based upon maximum premium bands and maximum bonus. Bonuses may vary by annuitant age and state approval. Some indexes use hypothetical backtesting to acheive the ten years of performance. ¹A.M. Best Financial Strength Rating: A- ("Excellent"), 4th highest out of 16 ratings for financial strength. Rating as of December 4, 2020.*