

Bring Confidence to Retirement

Chart a path through retirement

JourneyGuide® is a new approach to retirement income planning software. Simpler. Faster. Better. Provide answers to your clients' most important retirement questions in seconds, not days. And give them options beyond, "Save more, retire later." Together, you can chart a course to a better retirement.

A Financial Plan You and Your Clients are Delighted With

Designed for Advisors Who

- Are retirement income planners
- Want to work collaboratively with their clients
- Leverage cutting-edge technology

Interactive Planning

- Utilize unparalleled speed, allowing you to build robust retirement plans with your clients in just one meeting
- Compare changes to important factors – investment mixes, asset location, Social Security, savings and more
- Demonstrate how guaranteed income streams can improve sustainable income in retirement with current annuity pricing built in

Inspire Confidence

- Use a sophisticated analysis, leveraging 5,000 real-time Monte Carlo simulations
- Show your clients what they really want to know: the after-tax, inflation-adjusted income they can expect in retirement
- Introducing the Income Frontier: an industry-first analysis that highlights the opportunity costs associated with different plans

Opportunity

- Make it easier to meet compliance guidelines with an objective analysis, complemented by an integrated recordkeeping system
- Build stronger client relationships through collaboration and transparency – it's THEIR plan
- Transform your practice with a more holistic approach to retirement

Take Action

Start charting a better path through retirement. Contact us for a demo.
Phone: (844) 427-4576 | email: sales@journeyguideplanning.com

