INDEX ALYZER

INDEX ALLOCATION REPORT

PREMIUM: $100,000 POWERED BY: INDEX ALYZER

INDEX / ALLOCATION / RESET PERFORMANCE

	1	2	3	4	5					
	50%	20%	10%	10%	10%					
	NASDAQ FC	NASDAQ FC	NASDAQ FC	AI Powered US Equity	NASDAQ FC					
1	-1.25%	0.00%	28.68%	-1.25%	22.55%					
2	68.24%	53.70%	11.46%	54.66%	9.57%					
3	-1.25%	0.00%	-1.25%	-1.25%	0.00%					
4	4.63%	4.55%	19.10%	21.06%	15.33%					
5	-1.25%	0.00%	19.45%	-1.25%	15.59%					
6	36.26%	28.99%	2.16%	27.36%	2.57%					
7	-1.25%	0.00%	20.06%	-1.25%	16.06%					
8	72.48%	56.98%	21.94%	17.92%	17.47%					
9	-1.25%	0.00%	-1.25%	-1.25%	0.00%					
10	-1.25%	0.00%	-1.25%	-1.25%	0.00%					

LEGEND

M: Method
P: Par Rate
C: Cap
S: Spread
T: Trigger
B: Boost
R: Reset
F: Fee
PR: Premium
BN: Bonus
P+B: Premium +Bonus

CREDITING DETAILS

	1	2	3	4	5					
M:	P-P	P-P	P-P	P-P	P-P					
P:	190.0%	145.0%	125.0%	235.0%	93.0%					
C:	0.00%	0.00%	0.00%	0.00%	0.00%					
S:	0.00%	0.00%	0.00%	0.00%	0.00%					
T:	0.00%	0.00%	0.00%	0.00%	0.00%					
R:	2YR	2YR	1YR	2YR	1YR					
F:	1.25%	0.00%	1.25%	1.25%	0.00%					

INDIVIDUAL METHOD RESET GROWTH

	1	2	3	4	5					TOTALS
PR:	$50,000	$20,000	$10,000	$10,000	$10,000					$100,000
BN:	10.00%	10.00%	10.00%	10.00%	10.00%					
P+B:	$55,000	$22,000	$11,000	$11,000	$11,000					$110,000
1	$54,313	$22,000	$14,155	$10,863	$13,480					$114,810
2	$91,374	$33,814	$15,776	$16,800	$14,771					$172,535
3	$90,231	$33,814	$15,579	$16,590	$14,771					$170,986
4	$94,412	$35,352	$18,555	$20,084	$17,036					$185,439
5	$93,232	$35,352	$22,164	$19,833	$19,692					$190,273
6	$127,038	$45,599	$22,642	$25,260	$20,198					$240,738
7	$125,450	$45,599	$27,184	$24,944	$23,441					$246,619
8	$216,372	$71,581	$33,148	$29,414	$27,537					$378,052
9	$213,667	$71,581	$32,734	$29,046	$27,537					$374,565
10	$210,997	$71,581	$32,325	$28,683	$27,537					$371,122

COMBINED ANNUAL GROWTH

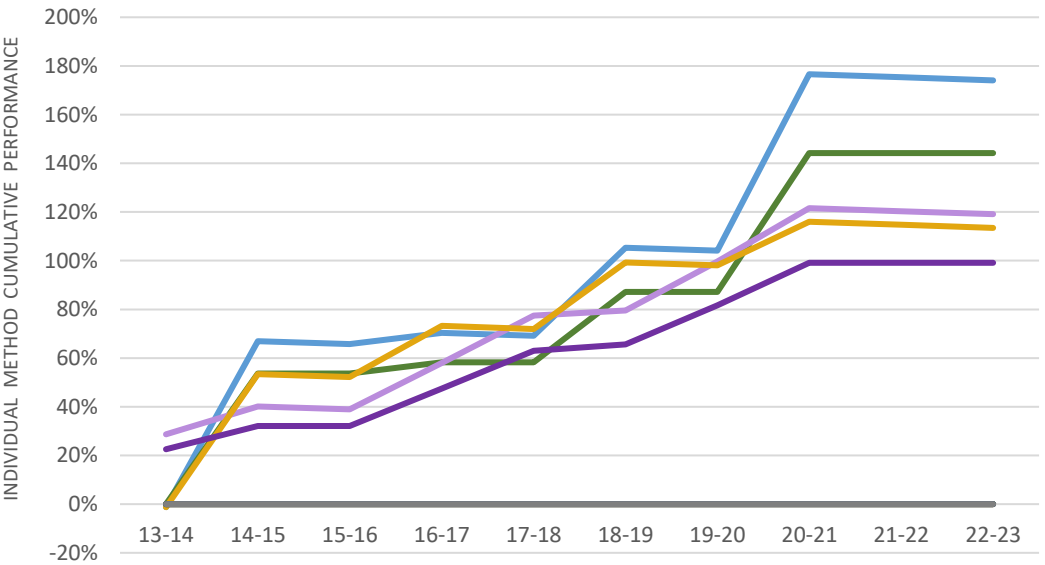
	$110,000	ANNUAL	CUMULATIVE
1	$114,810	4.37%	4.37%
2	$172,535	50.28%	54.65%
3	$170,986	-0.90%	53.75%
4	$185,439	8.45%	62.21%
5	$190,273	2.61%	64.81%
6	$240,738	26.52%	91.34%
7	$246,619	2.44%	93.78%
8	$378,052	53.29%	147.07%
9	$374,565	-0.92%	146.15%
10	$371,122	-0.92%	145.23%

COMBINED TOTALS

10 YEAR AVERAGE COMPOUND RETURN

12.93%

INDIVIDUAL METHOD CUMULATIVE PERFORMANCE



*For agent use and allocation reccomendation purposes only. The Index Resource Center LLC and all affiliated companies will not be responsible for inaccuracies in this report. Rates are based on index movements starting ten years ago on the first business day of the month stated on this report moving forward ten years. Initial method rates are used. Future carrier rate changes are not considered. Crediting methods represented in this report may not be available in all states. The carrier[s] (insurance company/companies) listed on this report do not represent, nor claim any assistance to the methods used, the data used, or the calculations used for the data on this report. Rates are all based upon maximum premium bands and maximum bonus. Bonuses may vary by annuitant age and state approval. Some indexes use hypothetical backtesting to acheive the ten years of performance. [1]A.M. Best Financial Strength Rating: A- ("Excellent"), 4th highest out of 16 ratings for financial strength. Rating as of December 4, 2020.