

SORT BY: **Highest Return**

TIME FRAME: **12 MONTH**

| | INDEX | INDEX CLOSING PRICES | | 12 MONTH RETURN |
|----|--|----------------------|-----------|-----------------|
| | | Feb-20 | Feb-21 | |
| 1 | NASDAQ-100 | 9,273.40 | 13,403.39 | 44.54% |
| 2 | BNP Paribas High Dividend Plus | 199.57 | 275.83 | 38.21% |
| 3 | Russell 2000 | 1,632.21 | 2,126.16 | 30.26% |
| 4 | NASDAQ FC INDEX | 217.38 | 258.54 | 18.93% |
| 5 | iShares MSCI ACWI | 77.38 | 91.98 | 18.87% |
| 6 | London Gold | 1,574.75 | 1,862.95 | 18.30% |
| 7 | S&P 500 Total Return | 6,598.63 | 7,804.31 | 18.27% |
| 8 | iShares Core S&P 500 | 319.33 | 377.60 | 18.25% |
| 9 | S&P 400 | 2,028.61 | 2,388.77 | 17.75% |
| 10 | iShares Gold Trust | 15.06 | 17.71 | 17.60% |
| 11 | SPDR Gold | 148.36 | 174.23 | 17.44% |
| 12 | S&P 500 | 3,248.92 | 3,773.86 | 16.16% |
| 13 | Annuity Linked TVI | 259.21 | 295.19 | 13.88% |
| 14 | Nikkei 225 | 23,529.50 | 26,787.54 | 13.85% |
| 15 | Barclays Armour II | 220.48 | 250.70 | 13.70% |
| 16 | iShares MSCI EAFE | 66.05 | 73.25 | 10.90% |
| 17 | citi Flexible Allocation 6 ER | 324.88 | 357.79 | 10.13% |
| 18 | Deutsche Bank CROCI US II TR | 21,329.00 | 23,299.70 | 9.24% |
| 19 | Morgan Stanley Dynamic Contribution | 265.40 | 286.66 | 8.01% |
| 20 | Bloomberg Dynamic Balance I | 857.25 | 921.72 | 7.52% |
| 21 | Dow Jones Industrial Average | 28,399.81 | 30,211.91 | 6.38% |
| 22 | Merrill Lynch Strategic Balanced | 1,593.24 | 1,693.74 | 6.31% |
| 23 | Barclays Atlas 5 | 269.95 | 285.76 | 5.85% |
| 24 | CS Tactical Multi Asset | 245.28 | 259.47 | 5.79% |
| 25 | S&P 500 RC 10% | 3,778.96 | 3,996.95 | 5.77% |
| 26 | NYSE ZEBRA EDGE | 296.65 | 313.36 | 5.63% |
| 27 | Morgan Stanley Global Opportunities | 261.43 | 274.79 | 5.11% |
| 28 | US Innovative Leaders 5 | 242.87 | 254.47 | 4.78% |
| 29 | Morgan Stanley Dynamic Balance | 259.57 | 271.93 | 4.76% |
| 30 | Bloomberg Dynamic Balance II | 262.61 | 274.34 | 4.47% |
| 31 | Morgan Stanley Diversified Select | 260.98 | 272.60 | 4.45% |
| 32 | S&P 500 MARC 5% | 367.83 | 384.10 | 4.42% |
| 33 | Goldman Sachs Motif Capital Aging of America | 113.45 | 118.24 | 4.22% |
| 34 | PIMCO Tactical Balance | 244.71 | 254.76 | 4.11% |
| 35 | Morgan Stanley Dynamic Allocation | 1,251.75 | 1,303.11 | 4.10% |
| 36 | PIMCO Global Optima | 362.86 | 377.33 | 3.99% |
| 37 | AI Powered US Equity Index | 2,384.62 | 2,476.74 | 3.86% |
| 38 | PIMCO Tactical Balance ER | 209.97 | 218.06 | 3.85% |
| 39 | CIBC Balanced Asset 10 | 370.69 | 384.88 | 3.83% |
| 40 | S&P 500 RC 8% | 3,838.06 | 3,982.16 | 3.75% |
| 41 | PIMCO Global Elite Markets | 292.16 | 302.87 | 3.67% |
| 42 | Merrill Lynch GPA | 208.02 | 215.01 | 3.36% |
| 43 | Barclays Shiller CAPE | 517.73 | 533.84 | 3.11% |
| 44 | S&P 500 RC 7.5% | 287.26 | 296.08 | 3.07% |
| 45 | Fidelity Multifactor Yield 5% ER | 271.86 | 279.64 | 2.86% |
| 46 | Bloomberg Dynamic Balance II ER | 231.94 | 238.47 | 2.82% |
| 47 | JP Morgan ETF Efficiente 5 | 139.52 | 143.28 | 2.69% |
| 48 | Morgan Stanley Target Equity Balance | 291.35 | 298.21 | 2.35% |
| 49 | Franklin US | 365.27 | 373.85 | 2.35% |
| 50 | S&P 500 Sector Rotator Daily RC2 5% ER | 271.72 | 277.99 | 2.31% |

**For agent use and allocation recommendation purposes only. The Index Resource Center LLC and all affiliated companies will not be responsible for inaccuracies in this report. Rates are based on index movements starting ten years ago on the first business day of the month stated on this report moving forward ten years. Initial method rates are used. Future carrier rate changes are not considered. Crediting methods represented in this report may not be available in all states. The carrier(s) [insurance company/companies] listed on this report do not represent, nor claim any assistance to the methods used, the data used, or the calculations used for the data on this report. Rates are all based upon maximum premium bands and maximum bonus. Bonuses may vary by annuitant age and state approval. Some indexes use hypothetical backtesting to achieve the ten years of performance.*

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|----|--|----------------------|---|-----------|-----------------|
| | | Feb-20 | — | Feb-21 | |
| 51 | Deutsche Bank Momentum Asset Allocator 5.5% VCI | 179.46 | — | 183.10 | 2.03% |
| 52 | Merrill Lynch RPM | 257.95 | — | 263.05 | 1.98% |
| 53 | BNP Paribas MAD 5 | 260.62 | — | 265.47 | 1.86% |
| 54 | Morgan Stanley Dynamic Rotator | 314.42 | — | 320.26 | 1.86% |
| 55 | S&P 500 RC 5% TR | 231.76 | — | 235.46 | 1.60% |
| 56 | Societe Generale Columbia Adaptive Risk Allocation | 274.10 | — | 278.02 | 1.43% |
| 57 | S&P 500 RC 5% ER | 151.40 | — | 153.44 | 1.35% |
| 58 | Goldman Sachs Voyager | 107.65 | — | 108.85 | 1.11% |
| 59 | Hang Seng | 26,444.72 | — | 26,567.68 | 0.46% |
| 60 | S&P 500 Aristocrates TR | 2,927.41 | — | 2,938.90 | 0.39% |
| 61 | S&P 500 Economic Cycle Factor Rotator | 383.65 | — | 385.08 | 0.37% |
| 62 | Fidelity AIM Dividend | 262.44 | — | 263.32 | 0.34% |
| 63 | JP Morgan Sector Rotator 5 | 160.93 | — | 160.88 | -0.03% |
| 64 | Credit Suisse Momentum | 2,504.78 | — | 2,503.29 | -0.06% |
| 65 | RBA Select Equity Yield CIBC 5% | 158.91 | — | 158.73 | -0.11% |
| 66 | Barclays Shiller Global | 232.12 | — | 231.80 | -0.14% |
| 67 | JP Morgan Mozaic II | 383.30 | — | 382.71 | -0.15% |
| 68 | Morgan Stanley 3D | 618.92 | — | 615.08 | -0.62% |
| 69 | Goldman Sachs Momentum Builder Multi-Asset Class | 199.19 | — | 197.85 | -0.67% |
| 70 | S&P 500 Aristocrates ER | 1,733.22 | — | 1,721.43 | -0.68% |
| 71 | Dow Jones Real Estate RC 10% | 1,297.06 | — | 1,287.25 | -0.76% |
| 72 | Goldman Sachs Dynamo Strategy | 198.83 | — | 197.18 | -0.83% |
| 73 | S&P US Retiree Spending | 512.80 | — | 507.98 | -0.94% |
| 74 | AB All Market Index | 240.92 | — | 238.36 | -1.06% |
| 75 | BNP Paribas Momentum Multi Asset 5 | 278.85 | — | 275.83 | -1.08% |
| 76 | Barclays Low Vol 5 | 205.51 | — | 202.92 | -1.26% |
| 77 | AQR DynamiQ Allocation | 191.75 | — | 189.23 | -1.31% |
| 78 | First Trust Capital Strength Barclays 5% | 211.42 | — | 207.14 | -2.02% |
| 79 | Barclays Focus50 | 260.79 | — | 255.32 | -2.10% |
| 80 | Deutsche Bank CROCI Sectors III 5.5% VCI | 3,709.15 | — | 3,630.94 | -2.11% |
| 81 | Deutsche Bank CROCI Sectors II 5.5% VCI | 3,756.64 | — | 3,673.98 | -2.20% |
| 82 | Morningstar Dividend Yield Focus TV 5 TR USD | 173.92 | — | 169.43 | -2.58% |
| 83 | Bank of America Destinations | 238.42 | — | 232.08 | -2.66% |
| 84 | EuroStoxx 50 | 3,626.66 | — | 3,525.24 | -2.80% |
| 85 | Barclays Trailblazer | 214.97 | — | 208.95 | -2.80% |
| 86 | Wisdom Tree Siegel Strategic Value | 256.13 | — | 247.20 | -3.49% |
| 87 | JP Morgan Strategic Balanced | 231.96 | — | 223.38 | -3.70% |
| 88 | iShares US Real Estate | 92.11 | — | 87.34 | -5.18% |
| 89 | Smart Passage SG | 564.96 | — | 533.20 | -5.62% |
| 90 | Dow Jones Real Estate | 360.72 | — | 333.16 | -7.64% |
| 91 | Janus SG Market Consensus | 316.64 | — | 263.48 | -16.79% |
| 92 | #N/A | #N/A | — | #N/A | #N/A |
| 93 | Janus SG Guidance | 341.39 | — | 282.54 | -17.24% |
| 94 | 10 Year Treasury | 2.52 | — | 0.64 | -74.79% |
| 95 | #N/A | #N/A | — | #N/A | #N/A |

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