

SORT BY: **Highest Return**

TIME FRAME: **10 YEAR**

	INDEX	INDEX CLOSING PRICES			10 YEAR RETURN
		Feb-11	—	Feb-21	
1	NASDAQ-100	2,751.19	—	13,403.39	387.19%
2	S&P 500 Total Return	2,200.54	—	7,804.31	254.65%
3	iShares Core S&P 500	107.59	—	377.60	250.96%
4	Deutsche Bank CROCI US II TR	7,674.95	—	23,299.70	203.58%
5	Smart Passage SG	178.73	—	533.20	198.33%
6	CIBC Balanced Asset 10	132.33	—	384.88	190.84%
7	S&P 500	1,307.59	—	3,773.86	188.61%
8	Russell 2000	798.89	—	2,126.16	166.14%
9	S&P 400	939.10	—	2,388.77	154.37%
10	Dow Jones Industrial Average	12,040.16	—	30,211.91	150.93%
11	Barclays Shiller CAPE	220.20	—	533.84	142.43%
12	iShares MSCI ACWI	38.79	—	91.98	137.15%
13	S&P 500 RC 10%	1,686.42	—	3,996.95	137.01%
14	NASDAQ FC INDEX	113.67	—	258.54	127.45%
15	S&P 500 RC 8%	1,799.64	—	3,982.16	121.28%
16	iShares US Real Estate	40.34	—	87.34	116.48%
17	Franklin US	177.43	—	373.85	110.70%
18	S&P 500 Sector Rotator Daily RC2 5% ER	144.08	—	277.99	92.94%
19	Barclays Atlas 5	148.46	—	285.76	92.48%
20	S&P 500 RC 7.5%	157.28	—	296.08	88.25%
21	Barclays Focus50	136.31	—	255.32	87.31%
22	Morgan Stanley Dynamic Rotator	172.63	—	320.26	85.52%
23	Bloomberg Dynamic Balance I	501.85	—	921.72	83.66%
24	US Innovative Leaders 5	139.16	—	254.47	82.87%
25	Societe Generale Columbia Adaptive Risk Allocation	152.72	—	278.02	82.05%
26	Bloomberg Dynamic Balance II	153.85	—	274.34	78.31%
27	Merrill Lynch Strategic Balanced	953.56	—	1,693.74	77.62%
28	Bloomberg Dynamic Balance II ER	134.59	—	238.47	77.18%
29	Fidelity AIM Dividend	148.67	—	263.32	77.12%
30	PIMCO Global Elite Markets	171.20	—	302.87	76.91%
31	BNP Paribas MAD 5	150.24	—	265.47	76.70%
32	Fidelity Multifactor Yield 5% ER	158.58	—	279.64	76.34%
33	First Trust Capital Strength Barclays 5%	117.63	—	207.14	76.10%
34	AI Powered US Equity Index	1,407.21	—	2,476.74	76.00%
35	Barclays Trailblazer	119.75	—	208.95	74.49%
36	S&P US Retiree Spending	292.88	—	507.98	73.44%
37	Dow Jones Real Estate RC 10%	751.64	—	1,287.25	71.26%
38	Bank of America Destinations	135.58	—	232.08	71.18%
39	S&P 500 Economic Cycle Factor Rotator	226.43	—	385.08	70.07%
40	Goldman Sachs Motif Capital Aging of America	69.66	—	118.24	69.74%
41	AB All Market Index	141.09	—	238.36	68.94%
42	PIMCO Global Optima	224.65	—	377.33	67.96%
43	JP Morgan Mozaic II	233.96	—	382.71	63.58%
44	Morgan Stanley Global Opportunities	168.01	—	274.79	63.56%
45	Morgan Stanley Dynamic Contribution	175.92	—	286.66	62.95%
46	S&P 500 Aristocrates TR	1,805.44	—	2,938.90	62.78%
47	S&P 500 MARC 5%	238.25	—	384.10	61.22%
48	BNP Paribas Momentum Multi Asset 5	171.48	—	275.83	60.85%
49	iShares MSCI EAFE	45.64	—	73.25	60.48%
50	PIMCO Tactical Balance	158.81	—	254.76	60.42%

**For agent use and allocation recommendation purposes only. The Index Resource Center LLC and all affiliated companies will not be responsible for inaccuracies in this report. Rates are based on index movements starting ten years ago on the first business day of the month stated on this report moving forward ten years. Initial method rates are used. Future carrier rate changes are not considered. Crediting methods represented in this report may not be available in all states. The carrier(s) [insurance company/companies] listed on this report do not represent, nor claim any assistance to the methods used, the data used, or the calculations used for the data on this report. Rates are all based upon maximum premium bands and maximum bonus. Bonuses may vary by annuitant age and state approval. Some indexes use hypothetical backtesting to achieve the ten years of performance.*

	INDEX	INDEX CLOSING PRICES			10 YEAR RETURN
		Feb-11	—	Feb-21	
51	Barclays Low Vol 5	127.18	—	202.92	59.56%
52	PIMCO Tactical Balance ER	136.89	—	218.06	59.30%
53	Morgan Stanley Target Equity Balance	189.18	—	298.21	57.63%
54	NYSE ZEBRA EDGE	198.93	—	313.36	57.52%
55	Goldman Sachs Voyager	69.30	—	108.85	57.07%
56	Credit Suisse Momentum	1,613.76	—	2,503.29	55.12%
57	S&P 500 RC 5% TR	151.88	—	235.46	55.03%
58	JP Morgan Strategic Balanced	144.44	—	223.38	54.65%
59	Janus SG Guidance	183.18	—	282.54	54.24%
60	Morgan Stanley Dynamic Allocation	848.48	—	1,303.11	53.58%
61	AQR DynamiQ Allocation	124.67	—	189.23	51.79%
62	BNP Paribas High Dividend Plus	184.04	—	275.83	49.88%
63	Merrill Lynch RPM	176.59	—	263.05	48.96%
64	Morgan Stanley Dynamic Balance	184.46	—	271.93	47.42%
65	Merrill Lynch GPA	146.24	—	215.01	47.03%
66	S&P 500 RC 5% ER	105.66	—	153.44	45.22%
67	S&P 500 Aristocrates ER	1,186.38	—	1,721.43	45.10%
68	Deutsche Bank Momentum Asset Allocator 5.5% VCI	126.55	—	183.10	44.69%
69	RBA Select Equity Yield CIBC 5%	109.97	—	158.73	44.34%
70	JP Morgan ETF Efficiente 5	99.42	—	143.28	44.12%
71	Wisdom Tree Siegel Strategic Value	172.01	—	247.20	43.71%
72	Goldman Sachs Momentum Builder Multi-Asset Class	140.88	—	197.85	40.44%
73	London Gold	1,331.50	—	1,862.95	39.91%
74	iShares Gold Trust	13.09	—	17.71	35.29%
75	Morgan Stanley Diversified Select	204.24	—	272.60	33.47%
76	SPDR Gold	130.80	—	174.23	33.20%
77	Morningstar Dividend Yield Focus TV 5 TR USD	127.21	—	169.43	33.19%
78	CS Tactical Multi Asset	196.43	—	259.47	32.09%
79	Morgan Stanley 3D	468.56	—	615.08	31.27%
80	Goldman Sachs Dynamo Strategy	151.48	—	197.18	30.17%
81	Janus SG Market Consensus	205.65	—	263.48	28.12%
82	#N/A	#N/A	—	#N/A	#N/A
83	citi Flexible Allocation 6 ER	279.48	—	357.79	28.02%
84	Barclays Shiller Global	189.86	—	231.80	22.09%
85	Deutsche Bank CROCI Sectors II 5.5% VCI	3,017.85	—	3,673.98	21.74%
86	Deutsche Bank CROCI Sectors III 5.5% VCI	3,024.97	—	3,630.94	20.03%
87	JP Morgan Sector Rotator 5	137.01	—	160.88	17.42%
88	Barclays Armour II	232.55	—	250.70	7.80%
89	EuroStoxx 50	3,530.85	—	3,525.24	-0.16%
90	Dow Jones Real Estate	342.57	—	333.16	-2.75%
91	Nikkei 225	28,363.17	—	26,787.54	-5.56%
92	Hang Seng	28,892.92	—	26,567.68	-8.05%
93	Annuity Linked TVI	385.39	—	295.19	-23.40%
94	10 Year Treasury	3.44	—	0.64	-81.56%
95	#N/A	#N/A	—	#N/A	#N/A

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